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I Am Not an Environmental Wacko! Getting from Early Plug-in Vehicle Owners to Potential Later Buyers

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1 ABSTRACT

- 2 Several conceptual frameworks regarding the spread of new ideas and products rely on
- 3 movement of information from early to potential later actors. In the case of plug-in electric
- 4 vehicles (PEVs), achieving social benefits requires that many more households become PEV
- 5 owners than have so far. Poor information flow beyond existing PEV owners has previously
- 6 been noted in discussions with them; missing are reports from both sides of such conversations.
- 7 Workshops were convened with PEV owners and owners of internal combustion engine vehicles
- 8 (ICEVs) in three regions throughout California. Workshops allowed participants to create an
- 9 agenda in which ICEV owners asked questions about PEVs, PEV owners responded to those
- 10 questions and added more they wanted to talk about. ICEV owners were almost universally
- 11 surprised to hear PEVs are for sale—thus their questions are basic and they had little to
- 12 contribute to discussions of future developments. PEV owners construct "accounts"—both in the
- 13 sense of (generally informal) accounting for the costs of buying a PEV (including private
- 14 benefits conferred by public policy) and in the sense of giving an account, i.e., telling a story of
- 15 life with a PEV. Despite the universality (across the three study regions) of many incentives,
- 16 PEV owners' accounts show substantial regional variation. The effect on ICEV owners of
- 17 hearing these accounts was routinely, if not uniformly, to promote a more positive interest in
- 18 PEVs.
- 19

1 INFORMATION FLOWS BETWEEN EARLY AND POTENIAL ACTORS?

2 Achieving social benefits from plug-in electric vehicles (PEVs) requires existing PEV owners

- 3 continue PEV acquisitions into the future and, more importantly, the far greater number of
- 4 vehicle owners who have not yet acquired a PEV do so. Several approaches hypothesize
- 5 processes and effects of information flow from "earlier actors" to "as-yet-to-be-actors" (1, 2, 3,
- 6 4). Axsen and Kurani (3) demonstrate information flows about PEVs more likely entail the
- 7 translation and reflexive re-contextualizing of information by all parties in such conversations
- 8 rather than simple one-way transmission of information from one participant to another.
- 9 Communication between PEV owners and between PEV and ICEV owners—as told by 10 PEV owners—has been reported. (Though a higher proportion of PEVs are presently leased than
- 11 is typical for conventional vehicles, for simplicity terms such as "purchase," "own," and
- 12 "owners" will be used except when the distinction between buying and leasing is essential.) For
- 13 example, (5) describe the use of social media to form a community of early PEV owners.
- 14 Encounters of people who are not PEV owners with both PEVs (6, 7) and with the process of
- 15 considering becoming PEV owners (8) have been reported. Burgess et al (9) discuss encounters
- 16 between PEV drivers and ICEV owners—with the distinction that the PEV drivers were not PEV
- 17 owners, but drivers in a brief trial. Further, they only report from the PEV drivers. While (1, 2, 3,
- 18 *4*) also rely on households driving a PEV in a trial, they do report from both sides of
- 19 conversations between PEV drivers and members of their social network (outside their
- 20 immediate household). What remains missing is an exploration of what is said between early
- 21 actors (people who already own a PEV) and potential as-yet-to-be-actors (people who own only
- 22 ICEVs) from both sides of such conversations. Next, the general idea of 1) bringing together
- 23 PEV and ICEV owners, 2) in a workshop setting, 3) in three different regions is described.

24 **PEV and ICEV Owners**

- 25 Prior research (5) characterized social interactions of very early PEV owners—interactions both
- 26 prior to and after she or he moved from "becoming" to "being" a PEV owner, as well as their
- 27 interactions with ICEV owners. Information about interactions between PEV and ICEV owners
- 28 was thin; generally described by the PEV owners as unremarkable, cursory, and happenstance.
- 29 One PEV owner described carrying a small card she printed with answers to the few questions
- 30 she was most often asked; she had tired of being accosted in parking lots to answer these same
- 31 few questions. If people had new questions, she would stay to talk, but if her card covered it, she
- 32 preferred to cut-off the discussion. To be sure, other PEV owners are engaged in "dissemination"
- (2, 3, 4) to ICEV owners. Still, the contrast between the importance of information flow from
- 34 early to potential later actors in many conceptual frameworks and descriptions of cursory or 25 shoert interactions between DEV and ICEV summer presented the suspection. "What would be aci
- absent interactions between PEV and ICEV owners prompted the question, "What would be said
- 36 in a deeper conversation between PEV and ICEV owners?"

37 Workshops

- 38 This question prompted the design of workshops in which PEV and ICEV owners would engage
- 39 in several activities convened among different subsets of all the participants. A workshop setting
- 40 takes the ICEV owners from their day-to-day world in which they may not know anyone who
- 41 drives a PEV to a discussion with PEV owners representing a variety of PEVs. That the ICEV
- 42 owners live in a thin PEV-information environment was partly constructed by the researchers—
- 43 in one of the three regions participating ICEV owners did not personally know a PEV owner.
- 44 Regardless, the ICEV owners talk was also interpreted in all three workshops as descriptive of
- 45 thin PEV-information environments.

1 Three Regions

- 2 The three study regions are identified by their principal cities: Fresno, Sacramento, and San Jose,
- 3 CA. Several variables guided their selection: differences in the uptake of PEVs and deployment
- 4 of PEV charging infrastructure, differences between the socio-demographic measures of early
- 5 PEV buyers and the populations of all vehicle buyers and new vehicle buyers, and variation in
- 6 the availability and likely valuation of incentives for PEV purchase and use. County-level
- 7 comparative data are presented in Table 1 (except where other data are the only available).
- 8 The sampling criterion included differing rates of participation in the early market for
- 9 PEVs. Santa Clara County (San Jose) has among the highest per capita registrations of PEVs in
- 10 California, followed by lower numbers in Sacramento, and lower still in Fresno. As a second 11 measure of participation in growing a PEV market, the regional development of "away-from-
- home" PEV charging infrastructure matches the pattern of PEV sales. The regions differ by
- 13 population, and thus the number and variety of destinations that might be within range of any
- 14 given PEV. In particular, San Jose is part of the far larger San Francisco Bay Area conurbation.
- 15 The regions differ on measures of traffic congestion and extent of high-occupancy vehicle
- 16 lanes—and thus on the potential value of solo-occupant PEVs access to HOV lanes.

17 BACKGROUND ON PEV INCENTIVES

- 18 As they feature in the accounts of PEV owners, the variety of incentives available across the
- 19 study regions are reviewed first. Incentives are summarized in Table 2.

20 PEV Purchase and Use Incentives

- 21 A variety of incentives to purchase (or lease) and drive PEVs are offered by several governments
- and businesses within the study regions. Some incentives are universally available and valuable
- to anyone acquiring a PEV. Others are universally available but vary in potential value. Still
- 24 others, e.g., PEV parking and charging, are more targeted to or valued by specific people at
- 25 specific locations.
- 26 Vehicle Purchase Incentives
- 27 Starting in 2009 people who purchased a PEV were eligible for a federal income tax credit. For
- 28 the PEVs in this sample, the credit varied from \$2,500 for one of the plug-in hybrid electric
- 29 vehicles (PHEV) to \$7,500 for all the electric vehicles (EVs); the amount depends on battery
- 30 capacity. The tax credit goes to the buyer, so if the consumer leased the PEV, the consumer must
- 31 negotiate with the title-holder (typically the finance company) for the amount of the credit to be
- 32 taken off lease price.
- 33 At the same time, California established its Clean Vehicle Rebate (CVR) Project
- 34 providing rebates of \$1,500 to buyers of qualified PHEVs and \$2,500 to buyers of EVs. PEV
- 35 lessees may also apply for the rebate if their lease term is at least 36 months. Starting March 15,
- 36 2012, PEV buyers and lessees within the jurisdiction of the San Joaquin Valley Air Pollution
- 37 Control District (SJVAPCD)—which includes Fresno—were eligible for an additional rebate of
- 38 \$2,000 (PHEVs) or \$3,000 (EVs). The PEV must be registered within the SJVAPCD's
- 39 boundaries and be retained by the owner/lessee for at least 36 months.

40 HOV Lane Access

- 41 California has allowed single occupant vehicle use of HOV lanes for selected clean vehicles—
- 42 presently, white stickers for EVs and green stickers for PHEVs. An unlimited number of white
- 43 stickers are available. Green stickers were initially limited to 40,000; these were all distributed

- 1 by the second quarter of 2014. As this limit approached, the state allocated another 15,000 green
- 2 stickers. Both stickers provide access to HOV lanes until January 1, 2019.

3 4

5

TABLE 1	Comparis	son of three	study re	egions and	Californi	a

Region:	"Fresno"	"Sacramento"	"San Jose"	California
PEVs per 1,000 people ¹	0.49	0.97	5.54	1.80
Public Level 2 and Quick charge infrastructure: number of locations and total chargers ²	Fresno County Level 2: 5 locations 8 chargers Quick charge: 0 locations 0 chargers	Sacramento County Level 2: 74 locations 222 chargers Quick charge: 4 locations 8 chargers	Santa Clara County Level 2: 142 locations 370 chargers Quick charge: 18 locations 33 chargers	State Level 2: 1,703 locations 4,233 chargers Quick charge: 162 locations 280 chargers
Population, millions ³	Fresno County: 1.00	Sacramento County: 1.46	Santa Clara County: 1.86	State: 38.33
Median household income, 2008-2012 ³	\$45,741	\$55,846	\$90,747	State: \$61,400 PEV owners: \$100k to \$199k
Homeownership rate, 2008-2012, % ³	54.2 PEV owners: 92	57.6 PEV owners: 93	58.1 PEV owners: 89	State: 56.0 PEV owners: 87
Bachelor's degree or higher, % of persons age $25+$, $2008-2012^3$	19.4 PEV owners: 71	27.9 PEV owners: 81	46.0 PEV owners: 90	State: 30.5 PEV owners: 83
Female, % ³	50.0 PEV owners: 23	51.1 PEV owners: 24	49.7 PEV owners: 24	State: 50.3 PEV owners: 24
HOV lane miles ⁴	0	69.8	174.9	1,552.7
Congested lane miles, percent ⁵	Fresno (city): 38	Sacramento (city): 60	San Jose (city): 77	na
Congested Time (number of rush hours per day) ⁵	Fresno (city): 2.5	Sacramento (city): 4.0	San Jose (city): 6.0	na

1. http://energycenter.org/clean-vehicle-rebate-project/cvrp-project-statistics. Retrieved on 15 July 2014.

2. US Department of Energy, Energy Efficiency and Renewable Energy

Office, <u>http://www.afdc.energy.gov/data_download/</u> Accessed 14 July 2014. Counts include only public stations and exclude Level 1 charging and "legacy" chargers that cannot service presently marketed PEVs. 3. County and State data: US Census 2013 estimates: http://quickfacts.census.gov/qfd/states/06000.html. Last

accessed on 14 July 2014. For PEV owners, see note 1. The PEV owner data are for multi-county regions that contain the county of interest.

4. California Department of Transportation HOV Inventory List, March 2013. Available
 at: <u>http://www.dot.ca.gov/hq/traffops/systemops/hov/files/HOVInv_2013_Mar.xls</u> Accessed 23 July 2014.
 Mileage shown includes both existing lane miles and lane miles under construction as of the inventory date.

5. Schrank, D. B. Eisele, and T. Lomax (2012) TTI's 2012 Urban Mobility Report. Texas A&M Transportation
 Institute. Available at <u>http://mobility.tamu.edu</u> Accessed on 14 July 2014.

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1

2	Table 2 PEV purchase and use incentives in California plus additional incentives observed
3	in each region

California	"Fresno"	"Sacramento"	"San Jose"
Federal income tax credit: \$2,500 to \$7,500 California Clean Vehicle rebate: \$1,500 (PHEV) or \$2,500 (EV) California HOV lane access to single occupant vehicles: Individual valuation of time savings Away-from-home charging (free or paid), but varying regionally	California, plus: San Joaquin Valley Air Pollution Control District PEV purchase rebate: \$2,000 (PHEV) or \$3,000 (EV) Employer-provided charging (free): limited amount, variable value	California, plus: City of Sacramento: free parking and charging in a city-operated parking garage downtown. Parking: \$200 per month Charging: variable Employer-provided charging (free): variable value HOV = 2 or more people	California, plus: Employer-provided charging (free): variable value Home EVSE purchase and installation rebate: up to \$1,500. (Available during the period these PEV owners acquired their PEVs. This program is now over.) HOV = 3 or more people

4

5 Free Charging and Parking

6 While there is no federal, state or local policy to provide free away-from-home charging to PEV

7 owners in California, most away-from-home charging was free during most of the period up to

8 and including the workshops. The deployment of public and workplace PEV charging is an

9 important inducement to buy and drive a PEV, even if not aimed at a specific PEV owner. An

10 important example for sampling PEV owners was in Sacramento: a city garage in downtown

11 provided free charging and parking for PEVs. This was a large additional incentive for specific

12 PEV owners, amounting to approximately \$200 per month for parking, plus whatever savings

13 they realized on the cost of charging.

14 METHODS

15 Data: Workshop Design

16 Drawing on both focus group design and methods for collecting qualitative data, the workshops

17 capture data in a constructed social setting. Experimental design has been developed for the

18 study of small group interaction (10). Focus groups help understand how individuals

19 contextualize and categorize phenomena as part of a collective (11). The focus group method

- 20 guides interaction around a researcher-supplied topic and elicits the effort by participants to
- 21 explain or defend their views to other participants (12). Compared to focus groups, workshops

22 are often described as involving more participants, engaging in a sequence of events over longer

23 periods of time, allowing for and focusing more on the interaction between participants, and

24 involving creative activities. "Workshop" describes the gatherings convened for this research

25 because they had more than twice as many participants as is typical for focus groups (~20 vs. ten

26 or fewer), moved through a sequence of activities intended to produce creative outputs, and

27 lasted twice as long focus group typically do (four hours vs. two).

All three workshops were guided by a six-step protocol. Given the exploratory approach, interaction was moderated in a semi-structured manner permitting unstructured dialogue among

- 1 participants. First, the PEV owners and ICEV owners were kept separate and given a 10-minute
- 2 introduction to the workshop. Second, the two groups were brought together to generate an
- 3 agenda for their discussion. Because of the high level of complexity of information about PEVs,
- 4 the widely differing levels of expertise, and the potential for conflict, for example, through the
- 5 possible politicization of PEVs, the agenda creation exercise from Open Space meeting process
- 6 (13) was used. Third, participants were divided into two mixed groups of PEV and ICEV owners 7 to discuss the agenda topics. Fourth, the two groups recombined to share what each had talked
- about, allowing for questions and answers. Fifth, the participants were divided into three mixed
- groups each led by a different researcher in a conceptual game to elicit thoughts and opinions
- 10 about the benefits and drawbacks of driving and owning a PEV or an ICEV. Sixth, the PEV and
- 11 ICEV groups separated for a closing discussion.
- 12 Workshops were conducted in January (Sacramento), March (San Jose), and June 13 (Fresno), 2014.

14 Sample

15 Purposive sampling was used: "Purposive sampling increases the range of data exposed and

16 maximizes the researcher's ability to identify emerging themes that take adequate account of

17 contextual conditions and cultural norms" (14). Sampling was done in three-stages: criterion

18 sampling, maximum variation sampling, and convenience sampling. The first stage criterion

19 sampling selects cases that meet particular criteria. For the PEV owners this meant owning or

20 leasing a PEV. In Sacramento the ICEV owners were selected based, in part, on their not

21 personally knowing a PEV owner. In San Jose and Fresno, the ICEV owners could know

someone who drove a PEV.

23 Maximum variation sampling represents the diversity of households from the first stage. 24 PEV owners were sampled for maximum variety based on the type of vehicle they drove, their 25 income level, age, gender, if they had children, and whether they were employed or retired. In 26 Sacramento the PEV owners were also sampled based on whether they commuted in their PEV 27 to downtown Sacramento and whether they had a home charger. The goal of this stage of 28 sampling was to be sure ICEV owners would be introduced to as many different types of PEVs 29 and PEV owners as possible. ICEV owners were sampled to be similar, as a group, to samples of 30 PEV owners. In the case of gender, the target population was buyers of all vehicles, thus the 31 samples are balanced on gender rather than being predominately men.

Convenience sampling is based on access to a sample. In Sacramento and Fresno, snowball sampling (10) was used to bolster PEV owner recruiting. This was not necessary in San Jose. Further, to hear PEV owners' accounts of access to free charging and parking at the work end of their commute trips, sampling for PEV owners in Sacramento started with an e-mail

distribution list for information regarding the city-operated downtown parking garage offeringthose services.

The Sacramento workshop consisted of nine PEV and nine ICEV owners. 12 were male and 9 female, ranging in age from 23-73. Ten did not have children in the home; 11 did. The San Jose workshop group consisted of 11 each of PEV and ICEV owners. 12 were male and 10 female, ranging in age from 29-67. 14 did not have children in the home; eight did. In Fresno there were eight PEV owners and nine ICEV owners. Nine were male and eight female, ranging in age from 27-66. Eight did not have children in the home; 10 did.

The PEVs illustrated by the sample included 20 EVs and 10 PHEVs. The EVs included
the Mitsubishi i-MiEV, Fiat 500E, Ford Focus EV, Nissan Leaf, Toyota RAV4EV, and Tesla S.
These vehicles span the presently available spectrum of price, performance, luxury, driving

- 1 range, and charging power. The PHEVs included the Honda Accord Plug-In, Toyota Prius Plug-
- 2 In, and Chevrolet Volt. These vehicles are more nearly similar than the EVs; pertinent
- 3 differences include their electric driving range.

4 **RESULTS**

- 5 As participants were not selected to represent a population, these results reflect the experiences
- 6 of specific samples of PEV and ICEV drivers within three different regions. Throughout,
- 7 personal names are pseudonyms, often appended with (ICEV) or (PEV) to insure the reader
- 8 knows whether the speaker is one or the other. While effort has been made to limit commercial
- 9 names, in a few instances the specific vehicle is added to the speaker's identifier because it is 10 essential to interpret or understand a statement.
- 11 The agenda creation exercise in all three workshops resulted in the selection of two
- 12 primary topics for the subsequent discussion groups: PEV costs and charging infrastructure. The
- first was by overwhelming acclaim of the participants. While the second always appeared during
- 14 topic generation, it did not generate the same interest; researchers selected it based on their prior
- 15 interest. Other ideas from the agenda creation exercise tended to enter the discussion as framing
- 16 of PEV owners' accounts, e.g., why buy a PEV, life with a PEV, and the future of PEVs. Other
- 17 ideas were also re-introduced during the concept game, e.g., PEV safety and the effect of
- 18 batteries on the environment. These results will focus on PEV costs and charging infrastructure.

19 You can buy what now?

- 20 Overarching all these results, ICEV drivers described themselves as being generally unaware of
- 21 PEVs prior to the workshop. In Sacramento and Fresno, most were unaware that PEVs were for
- sale. By the end of each workshop, many ICEV drivers discussed lack of awareness as a main
- 23 hurdle to PEV sales. Given what they learned at the workshop, other ICEV owners believed the
- 24 lack of larger body styles was an important barrier. Brenda (ICEV) put these together: "Maybe if
- there was more awareness, then more people would be buying. Then the demand will be greater,
- and there will be more variety...because if there was enough awareness there would be his
- 27 [refers to another ICEV driver in the group] truck and a minivan for me that I could drive and I'd
- 28 be saving a lot of money."
- 29 ICEV drivers were concerned foremost about the costs of buying and driving a PEV; they
- 30 had not thought about day-to-day activities such as using public charging. When conversations
- 31 with the PEV drives briefly touched on infrastructure, they had questions about how PEV drivers
- 32 find chargers and where they are located, how much it costs to charge at home and away from
- 33 home, the price to install a home charger, and what happens if the PEV driver forgot to charge.

34 **PEV Costs**

- 35 Given some basic awareness of the availability of PEVs, ICEV owners' most frequently
- 36 suggested discussion topics were PEV purchase costs; they had no initial questions about
- 37 purchase incentives—because they did not know incentives existed. PEV owners responded with
- 38 accounts of costs, incentives, and benefits both private and public of owning and driving a PEV.
- 39 PEVs owners' accounts of PEV costs.
- 40 The PEV owners in the San Jose group collectively told an account of how buying a PEV saved
- 41 them money. While other accounts incorporate specific numerical values, this account is a good
- 42 representation of how PEV drivers in all workshops incorporated incentives into their accounts
- 43 of what it costs to own a PEV. Landen (PEV) starts: "The incentives [are] another big one

1 because there are both state and federal rebates for EVs which will also offset the difference in

- 2 price." He includes free PEV charging at his work place: "They have on-site chargers which are free so I can actually charge my car at work. It doesn't cost me a penny." Though Landen
- 3 4 occasionally charges his PEV at home, he describes cost savings there as well: "The cost to fill
- 5 up an electric car is much less than the cost to fill up a gas car so the costs of running the car are
- 6 much lower [than a gas car]." Other PEV owners told of rarely or never paying to charge their
- 7 PEV because (free) workplace charging was all they needed. A few employers went even further
- 8 than providing free charging. Mark's employer pays a monetary bonus to employees who buy
- 9 one: "[My employer] put in a policy, and it's the reason I bought my car. If you buy an electric
- 10 vehicle they'll give you \$250 a month. Also, they put in 12 chargers." PEV owners also argued
- for cost savings from lower maintenance. Calvin said, "My maintenance for [the three years of 11
- 12 his lease] is zero. There's no oil changes. You have to keep the fluids topped off and that's it."
- 13

14 Fresno: San Joaquin Valley Air Pollution Control District Clean Vehicle Purchase Rebate

- Fresno PEV owners were clear that most bought their PEV because it saves money. Their 15
- 16 accounting included purchase rebates, tax credits, lower home electricity prices, savings from
- 17 forgone spending on gasoline, and [expectations of] reduced maintenance costs. After recounting
- the California state rebate, the federal income tax credit, and the additional San Joaquin Valley 18
- 19 Air Pollution Control District rebate, Zoe (PEV) said, "The math is cuckoo crazy." Trent (PEV)
- 20 explained, "It was solely a financial decision...we did the math and I can own and operate that
- 21 [PEV] for about 90 bucks a month...we're saving hundreds of dollars a month." Elizabeth [PEV]
- 22 corroborated his account, "My car payment is less than the gas was for my [prior ICEV
- 23 minivan]...and [the electric utility] gives you a cheaper rate for my whole house not just the 24 charging station: four cents a kilowatt off peak, ten cents partial peak. So to go my 60 miles is
- 25 about 40 cents." By her account, she saves \$500 a month driving a PEV instead of her prior
- 26 ICEV minivan.
- 27
- 28 Sacramento: local free parking and charging. Those PEV owners in the Sacramento

29 workshop who parked in the Sacramento city garage offering free PEV parking and charging

- 30 added those savings to their account. Brittany said, "\$180 that I'm saving in parking, \$150 in 31 gas...it all adds up."
- 32 ICEV owners respond to PEV cost
- 33 The ICEV owners were amazed by these accounts. This exchange from Fresno was typical: 34 Zoe (PEV): Through the California Air Resources Board I got \$2,500 and 35 through the local valley air district I got \$3,000 so that's \$5,500. 36 Shirley (ICEV): Wait a minute. You got checks back? 37 Trent (PEV): It's cash. 5,500 bucks. 38 Elizabeth (PEV): And that doesn't include the \$7,500 from the federal 39 government. 40 The amount of available incentives was surprising to ICEV drivers in all three 41 workshops, but the additional amount available in Fresno created a total incentive that shocked 42 the ICEV owners there. Part of this was because they had no idea such incentives existed. Ericka 43 (ICEV) explained, "When you look at [commercial advertising of PEVs], I didn't know anything 44 about the rebates." Sam (ICEV) was floored when Elizabeth (PEV, Mitsubishi i-MiEV) 45 explained that she paid a total of \$6,100 after incentives. Sam responded, "That's a hell of a starting place. What you guys are talking about as far as cost goes, because...[\$6,000], you can 46

- spend that on a week vacation." Ultimately, though the ICEV owners were impressed with the 1
 - 2 cost savings afforded by incentives, they were also wary the incentives would not last.

3 Single Occupant HOV Access

- 4 PEVs owners' accounts of single-occupant vehicle access to HOV lanes.
- HOV lane access is offered to PEV owners throughout the state (subject to the differences and 5
- restrictions noted at Table 2). The accounts of PEV owners in Sacramento and Fresno strongly 6
- 7 differed from those in San Jose. None of the Sacramento PEV drivers focused on the benefits of
- 8 HOV lane access; the few who used HOV lanes already had access because they already
- 9 carpooled (typically with a spouse). As expected, PEV participants in Fresno did not focus on 10 HOV lane access, as there are no HOV lanes in Fresno.
- 11 Though the value of single-occupant access to HOV lanes didn't enter the financial part 12 of the accounts of why buying a PEV makes sense, that access was highly valued by many of the
- 13 San Jose PEV owners. As Paul put it, "So, I really bought [the PEV] for the carpool lane." The
- 14 appeal of the HOV lane access was time savings. Landen said, "The fact that you get to drive in
- 15 the HOV lane during peak hours, that quite literally cuts my commute time nearly in half. So I'm
- saving a good hour a day." There were a few who viewed the HOV sticker as a benefit but it was 16
- 17 not their primary motivator. According to Calvin (PEV), "[HOV lane access] was a minor
- 18 convenience. I drive early enough that [I rarely benefit]. It's nice. I didn't turn it down. If I didn't
- 19 get it, that would not have changed my mind about the car."

20 ICEV owners respond to HOV lane access

- 21 The difference in accounts of PEV owners of HOV access across workshop locations affected
- 22 the corresponding discussion with ICEV drivers. In San Jose, where PEV owners extolled the
- 23 virtues of HOV lane access, ICEV owners responded. Olivia (ICEV) said, "I think there's a huge
- 24 amount of value to those stickers. I don't personally commute right now but had I been still
- 25 doing that horrid commute...I would have bought a car that guaranteed me a sticker." In
- 26 contrast, the topic did not feature much in the Sacramento or Fresno workshops.

27 **Social benefits**

28 PEV owners account for social benefits

- 29 More so than the Sacramento or Fresno PEV owners, the San Jose PEV owners also accounted
- 30 for social benefits. Environmental benefits such lowering their "carbon footprint" or reducing
- 31 noise and air pollution were recounted. Landen (PEV) said, "It seems better not to be spewing
- 32 fumes into the air." They also spoke of geo-political benefits, specifically making the US less
- 33 dependent on foreign oil. Miles explained, "[Driving PEVs] puts us in a stronger Middle East
- 34 foreign policy position...in the global picture, the people that we buy oil from are not our 35 friends. Why are we helping them and enriching them?"
- 36 A minority of the PEV owners in Fresno spoke about local environmental benefits, and
- 37 even for them, environmental benefits were not the primary reason they bought the car. This
- 38 exchange between PEV drivers reveals that reduced emissions of local pollutants become
- 39 important after they became PEV owners. Still, both place much greater weight on the financial
- 40 aspects of their account.

1	Elizabeth	(PEV): After I got itone of my kids has mild asthmaso I was like,		
2		"Oh, I'm not contributing to his asthma, one less car on the		
3		road."		
4	Trent (PE	V): My daughters were born prematureThey were in the		
5		incubator for 3 weeks with lungs trying to developThis is		
6		better for them—and I didn't care about that stuff before.		
7	Elizabeth	(PEV): But it's still the cost.		
8	Other Fre	sno PEV participants were quick to separate themselves from any		
9	environmental statement. Jessica (PEV) said, "My impression was it's more the 'go green'			
10		these cars, but I'm not one of themI'm not this huge tree hugger either. I'm		
11	very far from being liberal."			
12	Without expressing either pro- or anti-environmentalist identity, other PEV owners			
13	simply didn't account for the environment, as Hung (PEV) said, "I never really thought about			
14	[the environment]."			
15		pond to social benefits		
16		ners did not stress social benefits in their accounts, ICEV owners tended to		
17		PEVs provide such benefits—often in the form a question about whether PEVs		
18	~	r." These questions concerned both air pollution and battery disposal. Still, at		
19		rkshops when the ICEV drivers were asked to assess what they had heard and		
20		reflected on the desirability of achieving some social benefits or political		
21	goals—even if they remained unsure about PEVs. This discussion from the end-of-workshop			
22	•	ICEV owners in Fresno is illustrative:		
23	Alfred:	Not being captive to the oil companies I think is a real benefit.		
24		Absolutely.		
25	David:	And I'm not an environmentalist wacko, again to use that term, but I		
26		like clean air. You know I like things being clean.		
27	Scott:	You said that too. I'm not crazy but I do like to be conscious.		
28	Mike:	Keep a low carbon footprint, like, why not?		
20	DEV Changing	- fragting of the second		
29 30	PEV Charging I			
30 21		s a complex topic involving not only where to charge, but at what power to		

31 charge and who is able—by virtue of technical connection (literally, can a physical connection 32 be made, and if so, at what power)—or allowed by conventions and sanctions (15). Though not

aimed at an individual consumer, a developing charging infrastructure provides three possible

- 33 signs of a developing PEV market; 1) a single charging location may be part of 2) a perceptibly 34
- 35 increasing number of chargers, that 3) signifies commitment by other actors to continued
- progress toward making life with at PEV convenient and affordable. 36

37 PEVs owners accounts

- 38 The PEV drivers were prompted to explain how they charge their vehicles, whether at home or
- 39 away. The topic of the downtown Sacramento parking garages that offered free parking and
- 40 charging was revisited (after first being included in the cost accounts of some Sacramento PEV
- 41 owners). Charging at locations other than these garages was mentioned—typically at stores,
- malls, and some other public buildings such as libraries. Kevin and Carmen had each found a 42
- 43 free, publicly available charger near their workplaces; each was happy to walk the short distance
- 44 to work. Reggie (PEV) described to the Sacramento ICEV owners, "There's over 250 charging

- stations in Sacramento. Most people don't realize it. They put them in at restaurants, shopping
- 2 centers, grocery stores, movie theatres, so you can utilize it."
- The PEV participants in San Jose noted a shift toward billing for public charging. Derek noted, "The parking garages in downtown San Jose… They have charging stations in there, which used to allow you to charge for free…now you pay for them." Still there were
- 6 convenience benefits. Mark (PEV) described, "Watching everybody else circling around and
 7 cursing...looking for a parking spot and...I'm going to pull in right by the front door."
- 8 In Fresno, the PEV owners lamented the lack of public charging, told of frustrating
- 9 encounters with local businesses about installing PEV charging, and dreamed of San Jose and the
- 10 San Francisco Bay Area as examples of infrastructure development.

11 ICEV owners respond to infrastructure

- 12 Despite the visibility of PEV charging infrastructure to PEV owners throughout the regions they
- 13 shared with the ICEV owners, the ICEV owners appear simply to not have noticed. ICEV
- 14 owners had questions about what kind of home charger is required, what happens if the battery is
- 15 depleted away from home, the benefits of using solar to charge the PEV, and locations of
- 16 chargers outside of their respective regions.
- 17 By the end of the evening the concept of a public charging station had been demystified.
- 18 As Shirley (ICEV) explained at the Fresno workshop, "To me charging stations were out there—
- 19 like the Jetson's whipping around with their cars in the air. But it makes sense. It's just a
- 20 refueling station for your car. So I can think about it in that way and that makes more sense."

21 Overall Responses of ICEV Drivers

- 22 Their own lack of basic awareness of PEVs surprised the ICEV owners and frustrated many of
- them. In Sacramento, three ICEV owners had recently purchased a car prior to their workshop.
- 24 They all stated they would have liked to have known PEVs were available. Elijah (ICEV) said,
- 25 "We bought a four cylinder Camry and we get great gas mileage. But if I would have realized all
- of the incentives, I may have thought more of going to the electric." Olivia (ICEV) in San Jose echoed Elijah, "Well I seriously asked two dealers about [PEVs] and nobody told me
- echoed Elijah, "Well I seriously asked two dealers about [PEVs] and nobody told me
 anything...if I got the incentives and it was the same price as my car and I had researched EV
- 29 anything....if got the incentives and it was the same price as my car and i had researched EV
 29 more...I would have considered it." One outcome of the workshops was the ability of ICEV
- 30 owners to see that they had not seen the signs of PEVs around them. Sam, commenting on public
- 31 PEV charging in Fresno (a region almost devoid of public charging at the time of the workshop),
- 32 "I haven't seen one [PEV charger]. And believe me I drive around. Believe me, about 200 miles
- 33 a day in this town. I haven't seen one station. Yet, I haven't been looking. But I haven't seen one
- 34 sign that says 'EV station here.' Or anything like this. Where are they?" The point is, he now
- 35 sees there is no PEV charging, that there aren't signs of PEVs where there could be.
- The PEV owners' accounts of cost savings made PEVs appealing to ICEV owners because the accounts made PEVs represent an idea ICEV owners valued: saving money. Further, for many of the ICEV drivers this positioned PEVs in contradistinction to an identity they did not want: environmentalist. Shirley (ICEV) explained, "What this has shown me tonight is that these cars are not just for people who want to save the planet, lessen their carbon footprint. Like you said, there's math behind it. There's genuine savings. There's a reason that I can relate to." Some
- 42 ICEV owners ended the night more willing to consider a PHEV than an EV. Ericka (ICEV) said,
- 43 "I think I could lean towards an electric if it was a [PHEV] so I could have that security of being
- 44 plug-in and gas, in case I went out of range and I wouldn't have to be scared that I was going to

get stranded." Still, a few were not willing to consider a PEV in their near future either because
 of the lack of a desired large body style or because of a lack of desired range.

There is some concern that the incentives that were essential to the accounts of cost savings might not last. Darrel (ICEV) said, "They want the early adopters to do these things so

5 they're offering incentives but when do they say, in a year or two years, 'No more free parking;

6 no more HOV'...because eventually [PEV owners are] going to be the majority and then there's

7 no point to the HOV [access]." In a way, the PEV owners' accounts of cost savings were so

8 convincing that some ICEV owners questioned whether the PEV owners would have bought

9 their PEV without the incentives.

10 CONCLUSION

11 One conclusion from convening these workshops with PEV owners (early actors) and ICEV

12 owners (potential later actors) is that processes such as diffusing, disseminating, or translating

13 information from early actors to potential later actors are not yet pervasive—even in places

14 where the vehicles have been marketed for more than three years now. Despite a small, non-

15 random sample, at a minimum this research establishes that—regardless of government spending

16 and other incentives to promote PEVs, of manufacturer investments in developing and deploying

17 PEVs, and of public and private investment in PEV charging infrastructure—whether

18 information is flowing to any substantively important degree from early actors to the necessary

19 potential later ones remains a valid question.

The stark conclusion of ICEV owners' across a variety of PEV market development contexts is that they were unaware, and thus not engaged in, processes of PEV market growth. In two regions with comparatively lower PEV sales (but PEV sales, nonetheless), ICEV owners were surprised to hear that PEVs are for sale. In a third region, which has among the highest per capita PEV sales in California, the ICEV owners were more likely to know PEVs exist, but this simple awareness had not prompted purchase consideration.

If prior to arriving for their workshop, these samples of ICEV owners were not participating in information flows from early to potential later actors, neither were they engaged in perception of information from any other source—including the PEV-information environment in their region. PEV owners see their region as richly populated with signs of existence and even importance of PEVs. They see other PEVs and PEV owner/drivers, PEV

charging and parking (or keenly perceive its absence), HOV lane access, purchase incentives and
 the agencies and employers offering them, and more.

33 The ICEV drivers move through the same region, but not the same-to them it is devoid 34 of PEVs and signs (or more broadly, signifiers) of them. Staging conversations between PEV and 35 ICEV owners placed ICEV owners in a simulacrum in which these signs are pointed out to them 36 and interpreted for them. Placed into this context, the ICEV owners had an overwhelming 37 interest in PEV costs—revealing a prior assumption that PEVs are expensive. These ICEV 38 owners are skeptical or fearful of their ability to accomplish their desired travel in a PEV. PEV 39 owners respond with their accounts-partial and informal balances of costs and benefits 40 conveyed in stories about how they came to be a PEV owner and about life with a PEV. The 41 basic signs of the existence of PEVs and incentives are quickly conveyed. The accounting of 42 purchase prices and incentives in an effort by PEV drivers to portray themselves as having made 43 a financially sensible purchase re-positions what PEVs mean to the ICEV owners: PEVs are not 44 (only) for "environmental wackos" but for people who want to save money. The sustainability of 45 public spending on PEV purchase incentives to afford this meaning is another question raised by ICEV drivers; will those incentives still be there if and when they consider a PEV? 46

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