the outlook for energy: a view to 2030

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This presentation includes forward-looking statements. Actual future conditions (including economic conditions, energy demand, and energy supply) could differ materially due to changes in technology, the development of new supply sources, political events, demographic changes, and other factors discussed herein (and in Item 1 of ExxonMobil’s latest report on Form 10-K). This material is not to be reproduced without the permission of Exxon Mobil Corporation.
transportation by sector

United States
- MBDOE
- Average Growth / Yr. 2005 – 2030
- 0.3%
- Light-Duty Vehicles
- Marine Aviation
- Heavy-Duty
- Rail

European Union
- MBDOE
- Average Growth / Yr. 2005 – 2030
- 0.1%
- Light-Duty Vehicles
- Marine Aviation
- Heavy-Duty
- Rail

China
- MBDOE
- Average Growth / Yr. 2005 – 2030
- 4.9%
- Light-Duty Vehicles
- Marine Aviation
- Heavy-Duty
- Rail
CO₂ outlook by region

**United States**
- billion tonnes
- Average Growth / Yr. 2005 – 2030
- -0.6%

**European Union**
- billion tonnes
- Average Growth / Yr. 2005 – 2030
- -0.6%

**China**
- billion tonnes
- Average Growth / Yr. 2005 – 2030
- 2.1%